

COURSE

Fundamentals of Cúram Financial Management

CUR102

Course Description

This course discusses the main features and functionality of Cúram Financial Management, which is part of the Cúram Platform – the technology infrastructure that underpins Cúram products and solutions. The course introduces the key elements of Financial Management, namely, Financial Component, Instruction Line Items (ILIs), Financial Instruction, Financial Instrument, and Payslip. The course also provides a sample scenario that illustrates how Financial Management can facilitate the financial transactions that Social Services organizations need to process as part of their day-to-day operations.

The course discusses out-of-the-box Cúram Financial Management functionality and illustrates how it can be implemented by Social Services organizations and related agencies.

General Information

Delivery Method: Instructor-Led.

Audience: This course is intended primarily for Business Analysts (BAs) who work on Cúram implementation projects that plan to implement Cúram Financial Management. The course is also useful for anyone who needs an overview of the features and functionality of Financial Management, including testers, project managers, and administrators.

Topics: The course covers the following topics:

- Purpose of Cúram Financial Management
- Main functional components of the Cúram Financial Management
- Processes that drive financial processing in Cúram
- Overview of the steps involved in financial processing

Learning Objectives: After completing the course, learners should be able to:

- Provide an overview of the features and functionality of Cúram Financial Management.
- List and describe the following Cúram Financial Management elements:

- Financial Component
- Instruction Line Items (ILIs)
- Financial Instruction
- Financial Instrument
- Payslip
- Identify some of the main batch and online processes that drive financial processing in Cúram.
- Provide a high-level overview of the steps involved in financial processing.

Prerequisites: Learners should have a working knowledge of the Cúram Platform. In addition, learners should also take the following self-paced course before they take the Financial Management course:

- CUR087 – Introduction to the Merative Cúram SPM Platform 8.X: Functional Overview

Duration: 3 hours approximately.

Skill Level: Intermediate.